

(573)751-4213

REGISTRATION NO.:	24003	BOOK: 85	PAGE: 271
BONDS ISSUED BY:	Lincoln County, Missouri		
AMOUNT OF ISSUE:	\$700,000.00	(remainder of \$10,500,000 authorized)	COUNTY: of Lincoln
DATE OF ISSUE:	May 1, 2001		MONTH OF MATURITY: April
PURPOSE OF BONDS:	Renovations, additions and improvements to the existing Lincoln County Memorial Hospital facility and furnishing and equipping the same		

ARE BONDS CALLABLE:	Bonds maturing on April 1, 2011 may be redeemed on and after April 1, 2008 (without premium)
BOND REGISTRAR:	UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE:	April 1 and October 1
BY:	UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY:	Gilmore & Bell, P.C., Kansas City, Missouri
ISSUE BOUGHT BY:	Stern Brothers & Co., Kansas City, Missouri
PURCHASE PRICE:	\$691,000.00
INTEREST RATE:	5.0313%
ASSESSED VALUATION:	\$347,076,646
INDEBTEDNESS:	(Including this issue) \$10,752,000
NOTICE OF ELECTION:	Published two newspapers July 26 and August 2, 2000
DATE OF ELECTION:	August 8, 2000
ELECTION RESULTS:	Yes...5,434; No...3,400
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable